



The Law Society of Upper Canada | Barreau du Haut-Canada

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By-Law Administration Services
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Report on Opening or Closing a Trust Account (Subsection 4(1)5 of By-Law 8)

A licensee must immediately report to the Law Society any change of information with respect to a trust account (new or existing) into which the licensee pays or paid money received in trust for a client.

Name of financial institution where account was opened or closed:

Branch address of financial institution:

Transit number:

Account number:

Account type:

Mixed trust

Trust

Name of account holder:

Date account was opened or closed:

Open

Closed

Signature

Date

Name

Law Society Number

Notes:

1. You must direct your financial institution to pay to The Law Foundation of Ontario, in accordance with subsection 57(1) of the *Law Society Act*, interest on all mixed trust accounts. A mixed trust account is a trust account holding, or intended to hold, trust funds for more than one client.